

TPR respondents reported buying and selling activities continued their overall increase. Some markets were described as being competitive to highly competitive. Respondents reported a hot stumpage market, and this was reflected in the percent change in prices from the Spring 2013 report. With the exception of Southeast soft maple (and to a lesser extent Southeast cherry) average hardwood stumpage prices were at or above Spring's price levels. Red oak, white oak, walnut, and hard maple were specific species mentioned as "hot" by respondents. Average Prime log prices experienced double digit percent increases across species, as did average Blocking log prices. Percent changes in average All Grades prices were more mixed. As for individual log grades, #2 common was the overall poorer performer as compared to last Spring. A new product, the Ohio Timber Price Indices, has been developed to provide clientele trend information regarding past market activities. The indices can be found at www.ohiowood.osu.edu. - Eric McConnell, Ph.D., Ohio State University Extension

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Comparison of Prices Paid for Ohio SAWLOGS by Region, Doyle Scale -- MAR-MAY 2013 (SPRING) TO SEPT-NOV 2013 (FALL)

Species--Grade	No. Rptg.	SEPT-NOV 2013 Range	Mean		Median		% Change		
			SPR 13	FAL 13	SPR 13	FAL 13	Mean	Median	
----- (\$ / thousand board feet) -----									
Walnut									
Prime	4	1200-2000	1293	1750	1200	1900	35	58	
No. 1 common	4	850-1200	807	1063	800	1100	32	38	
No. 2 common	4	485-900	543	621	500	550	14	10	
Blocking	2	200-300	188	250	175	250	33	43	
All grades	7	675-2000	1024	1104	995	1000	8	1	
White Oak									
Prime	3	800-1400	836	1033	900	900	24	0	
No. 1 common	5	500-600	586	570	600	600	-3	0	
No. 2 common	4	225-400	333	331	338	350	-1	4	
Blocking	4	200-400	213	275	175	250	29	43	
All grades	8	390-660	616	568	525	575	-8	10	
Red Oak									
Prime	3	700-1100	675	900	725	900	33	24	
No. 1 common	4	450-800	514	613	500	600	19	20	
No. 2 common	4	225-400	350	331	375	350	-5	-7	
Blocking	3	200-300	208	233	175	200	12	14	
All grades	7	365-600	567	498	560	500	-12	-11	
Cherry									
Prime	4	800-1200	820	1000	850	1000	22	18	
No. 1 common	4	525-900	520	681	400	650	31	63	
No. 2 common	4	260-400	335	365	250	400	9	60	
Blocking	3	200-300	181	233	180	200	29	11	
All grades	7	425-775	626	582	650	600	-7	-8	
Hard Maple									
Prime	4	675-1200	750	894	675	850	19	26	
No. 1 common	4	400-700	558	625	500	700	12	40	
No. 2 common	4	240-400	408	348	375	375	-15	0	
Blocking	3	200-300	190	233	150	200	23	33	
All grades	7	325-850	617	595	600	600	-4	0	
Soft Maple									
Prime	4	400-850	567	650	500	675	15	35	
No. 1 common	4	350-650	425	475	375	450	12	20	
No. 2 common	4	230-400	292	308	275	300	5	9	
Blocking	3	200-300	170	233	150	200	37	33	
All grades	6	265-600	391	407	400	378	4	-6	
Ash									
Prime	4	400-800	546	613	600	625	12	4	
No. 1 common	4	350-600	429	450	400	425	5	6	
No. 2 common	4	225-350	289	294	250	300	2	20	
Blocking	3	200-300	173	233	155	200	35	29	
All grades	7	280-550	443	430	450	450	-3	0	
Yellow Poplar									
Prime	4	425-700	433	594	400	625	37	56	
No. 1 common	4	275-600	329	469	300	500	43	67	
No. 2 common	4	185-400	238	321	200	350	35	75	
Blocking	3	190-300	170	230	150	200	35	33	
All grades	7	255-550	356	395	360	360	11	0	
Basswood									
Prime	(-)	400-500	(-)	(-)	(-)	(-)	(-)	(-)	
No. 1 common	(-)	250-400	(-)	(-)	(-)	(-)	(-)	(-)	
No. 2 common	(-)	180-300	(-)	(-)	(-)	(-)	(-)	(-)	
Blocking	3	180-200	(-)	193	(-)	200	(-)	(-)	
All grades	5	200-330	234	252	220	230	8	5	
Hickory									
Prime	4	350-700	430	488	400	450	13	13	
No. 1 common	4	255-500	335	376	350	375	12	7	
No. 2 common	4	200-350	275	288	275	300	5	9	
Blocking	3	180-300	167	227	150	200	36	33	
All grades	7	245-575	339	368	350	350	9	0	

Pine								
Prime	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)
No. 1 common	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)
No. 2 common	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)
Blocking	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)
All grades	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)
Other								
Prime	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)
No. 1 common	3	160-250	200	203	150	200	2	33
No. 2 common	(-)	160-200	167	(-)	150	(-)	(-)	(-)
Blocking	3	160-300	167	220	118	200	32	69
All grades	6	160-300	215	223	150	213	4	42

Comparison of Prices Paid for Ohio STUMPAGE by Region, Doyle Scale -- MAR-MAY 2013 (SPRING) TO SEPT-NOV 2013 (FALL)								
Species--Region	No. Rptg.	SEPT-NOV 2013 Range	MEAN		MEDIAN		% Change	
			SPR 13	FAL 13	SPR 13	FAL 13	Mean	Median
----- (\$ / thousand board feet) -----								
Walnut								
West	6	1000-1650	980	1258	1000	1200	28	20
Northeast	5	1000-2000	1067	1290	900	1200	21	33
Southeast	4	600-970	780	787	800	789	1	-1
State	15	600-2000	974	1143	900	1000	17	11
White Oak								
West	6	450-900	590	625	500	600	6	20
Northeast	8	300-985	492	573	475	575	16	21
Southeast	4	300-523	393	438	400	465	11	16
State	18	300-985	506	560	465	512	11	10
Red Oak								
West	6	450-800	560	633	550	675	13	23
Northeast	7	450-760	437	573	450	500	31	11
Southeast	4	325-560	377	419	430	396	11	-8
State	17	325-800	468	558	450	500	19	11
Cherry								
West	6	400-650	450	517	450	500	15	11
Northeast	6	350-700	508	548	500	550	8	10
Southeast	4	300-500	420	401	460	402	-5	-13
State	16	300-700	469	500	480	500	7	4
Hard Maple								
West	6	500-750	545	633	600	650	16	8
Northeast	5	500-700	458	610	450	600	33	33
Southeast	4	285-500	343	401	350	410	17	17
State	15	285-750	465	564	463	550	21	19
Soft Maple								
West	5	200-450	310	345	300	350	11	17
Northeast	6	200-400	272	292	275	275	7	0
Southeast	4	100-250	267	204	300	233	-24	-22
State	15	100-450	284	286	300	250	1	-17
Ash								
West	6	300-400	345	358	350	375	4	7
Northeast	6	300-400	318	354	325	350	11	8
Southeast	4	275-400	260	315	250	293	21	17
State	16	275-400	315	346	325	350	10	8
Yellow Poplar								
West	6	300-375	300	321	300	300	7	0
Northeast	6	220-400	238	295	250	275	24	10
Southeast	4	180-262	200	238	200	255	19	28
State	16	180-400	252	290	250	300	15	20
Basswood								
West	5	200-250	163	210	150	200	29	33
Northeast	4	100-200	163	163	175	175	0	0
Southeast	3	175-200	(-)	184	(-)	177	(-)	(-)
State	12	100-250	161	188	150	200	17	33
Hickory								
West	6	150-350	220	258	250	250	17	0
Northeast	5	250-300	224	270	210	250	21	19
Southeast	4	150-230	163	197	190	204	21	7
State	15	150-350	210	246	200	250	17	25
Pine								
West	4	50-100	(-)	88	(-)	100	(-)	(-)
Northeast	(-)	(-)	(-)	(-)	(-)	0	(-)	(-)
Southeast	(-)	(-)	(-)	(-)	(-)	0	(-)	(-)
State	5	50-100	128	90	120	100	-30	-17
Other								
West	5	100-200	100	130	100	100	30	0
Northeast	5	50-200	108	118	100	100	9	0
Southeast	3	30-130	(-)	90	(-)	110	(-)	(-)
State	13	30-200	105	116	100	100	10	0